

## GLOBAL INDICES

| Index      | Last Price | %Chg  |
|------------|------------|-------|
| NASDAQ     | 24876      | -0.22 |
| GIFT NIFTY | 24252      | 0.67  |
| NIKKEI 225 | 61100      | -2.03 |
| HANGSENG   | 25721      | 1.62  |

## CURRENCY SPOT RATE

| Currency Pair | Last Price | %Chg  |
|---------------|------------|-------|
| USD/INR       | 95.80      | -0.13 |
| JPY /INR      | 58.80      | 0.00  |
| GBP/INR       | 129.00     | -0.15 |
| EUR/INR       | 108.84     | -0.46 |

## INDIAN INDICES

| Index      | Prev. Close | %Chg  |
|------------|-------------|-------|
| NIFTY      | 23991       | -0.02 |
| SENSEX     | 76782       | -0.07 |
| NIFTY BANK | 56735       | -0.62 |

## MCX

| Commodity   | Prev. Close | % Chg |
|-------------|-------------|-------|
| GOLD        | 141530      | -0.07 |
| SILVER      | 215900      | 0.03  |
| ZINC        | 385.30      | 0.04  |
| CRUDE OIL   | 7622        | 0.25  |
| NATURAL GAS | 261.10      | -2.76 |
| ALUMINIUM   | 336         | -1.84 |
| COPPER      | 1309        | -0.18 |
| LEAD        | 197.40      | 0.00  |

## INDIAN ADRs

| Company   | Last Price | %Chg  |
|-----------|------------|-------|
| WIPRO     | 1.92       | 0.52  |
| INFY      | 12.35      | 5.56  |
| DR REDDY  | 11.73      | -0.34 |
| HDFCBANK  | 23.58      | 1.55  |
| ICICIBANK | 30.26      | 1.24  |

## STOCK TO WATCH

**Rail Vikas Nigam** The company has received a Letter of Acceptance (LoA) from East Central Railway for the construction of doubling works for 25T Indian Railway Standard Loading, from Kundawa Chainpur to Raxaul, in connection with the doubling of the Sitamarhi-Raxaul section in the Samastipur Division of East Central Railway. The EPC project is valued at Rs 358.97 crore. Life Insurance Corporation of India The board has appointed Shatmanyu Shrivastava, NTPC The President of India has extended the re-employment of Gurdeep Singh as Chairman & Managing Director of NTPC on a contract basis for a further period of six months beyond the completion

## TOP NEWS

**TTK Prestige shares rise up to 11% as Q1 net profit more than doubles as consumers shift to induction cooktops .**

**Suzlon net profit falls 6% YoY to Rs 305 crore in Q1, shares decline 6% .**

**AI anxiety sparks tech rout: Black Box, Hitachi Energy, CG Power, other AI-related stocks fall up to 5% .**

**Varun Beverages Q2 net profit rises 15.5% at Rs 1,521 crore, misses estimates; shares down 7% .**

**Godfrey Phillips shares fall 7.5% as Q1 net profit declines 44% .**

**HDFC Bank slips nearly 1% after board fines CEO, CFO over MSRDC matter .**

**Om Infra share price gains 5% on contract win worth Rs 569 crore .**

**Momentum Stocks: OM Infra, MT Educare gain on sheer momentum; Titan, Sun Pharma at fresh high .**

**HUL Q1 results: Net profit falls 4% to Rs 2,631 crore, shares decline 6% .**

**Veritas Finance to revive process for IPO, cuts offer size to Rs 1,500 crore .**